



Comprehensive Wealth Management

Simple, Timely and Subtle Ways To Increase the Value of Your Business

When: Wednesday, May 7, 2014
12:00 pm – 1:00 pm
Lunch will be served

Location: Napa Conference Room
4040 Civic Center Dr., Suite 200
San Rafael, CA 94903

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Corporate and M&A attorney Jessica Karner discusses best practices that can help enhance business value, including:

- Choosing the optimal tax structure
- Why you need a buy-sell agreement, and what to include
- Clearing and protecting your intellectual property
- Corporate and business housekeeping priorities
- Employment do's and don'ts
- Best accounting practices
- Q&A to follow